

CALOPTIMA HEALTH SEEKS CANDIDATES FOR ITS INVESTMENT ADVISORY COMMITTEE

CalOptima Health, the county organized health system that administers the Medi-Cal and other publicly funded health care programs in Orange County, California, is seeking qualified candidates to fill **one open position** on its Investment Advisory Committee (IAC). Established by the CalOptima Health Board of Directors in 1996, the IAC provides guidance, oversight and policy recommendations regarding the investment of CalOptima Health's funds.

About the Role: The IAC meets on a quarterly basis and is responsible for:

- Reviewing CalOptima Health's investment policy annually
- Monitoring the performance and compliance of CalOptima Health's investment portfolio
- Advising staff on potential investment strategies
- Reviewing internal controls and compliance related to CalOptima Health's investment activities

Candidate Qualifications: Applicants must be legal residents of or employed in Orange County, California. Candidates should have substantial education and management experience in one or more of the following areas:

- Investment banking
- Investment brokerage and sales
- Investment management
- Financial management and planning
- Financial accounting
- Other relevant experience, such as service as a member of a board of directors; a government agency finance, audit or investment committee; or a nonprofit or health care-related organization.

Service on the IAC is voluntary and without compensation. Committee members will be required to complete annual compliance training and file the Statements of Economic Interests (Form 700) to disclose personal financial interests and prevent conflicts of interest.

How to Apply: Information regarding CalOptima Health is available at www.caloptima.org or you may contact Pamela Reichardt at **657-900-1011**.

To be considered for appointment, please submit:

1. Resume
2. Letter of recommendation
3. Cover letter
 - Your cover letter should describe why you are interested in serving on the IAC, and any involvement with professional associations, trade groups, civic organizations or community service activities.

Submission Options: Email Investmentadvisory@caloptima.org or mail your application and materials to:

CalOptima Health
Attn: Pamela Reichardt
505 City Parkway West
Orange, CA 92868